

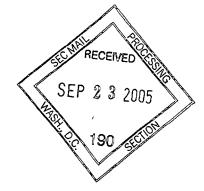
82-3172



SUPPL

September 01, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

encs

THOMSON

JW 9126



DBS GROUP HOLDINGS LTD

MOW SO (Ľ⊒) MARAID ARISING BWEI 968 APPLICATION FOR LISTING AND QUOTATION OF 1,600 SHARES OF \$\$1.00 EACH FULKS THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SC

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu 🍐 🌣 endorsed shares certificate to the Exchange.)

1. In respect of each class of securities, to furnish the following details:-

	:	3 4
utstanding Shares		44,236,666 (1,600) 44,235,066
Options Granted & Outstanding Shares		392,195 Before Exercise 1,600 Less Exercise 393,795 After Exercise
Issued and paid-up ordinary share capital	\$,496,392,195 1,496,392,195 Before Exercise 1,600 Less Exercise 496,393,795 1,496,393,795 After Exercise
	Shares	1,496,392,195 1,600 1,496,393,795
		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

3

ď ď Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature Date

September 01, 2005

Designation Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Assistant Secretary

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares





DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,600	\$12.27	\$19,632.00	
		!	
	Tatal calca of about		
1,600	Total value of shares exercised =	\$19,632.00	-

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

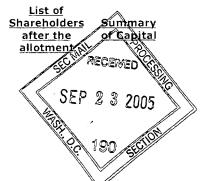
Submit

Please fill in the following information. Fields marked # must be completed.

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars



Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in
• Yes

general meeting to issue CNo

shares.

Resolution Made

*	You are only required to fill in this section	if the directors are	not given the pov	ver under Section :	161 of the Companies Act
to	o issue shares.				

Registration No.: 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : · Directors ▼

Place of Meeting:

The state of the s

Date of Meeting: (dd/mm/yyyy)

Resolution Type : Director's 💌

Description:
(max 2000 characters)

Attachment: (copy of resolution)

Uploaded file name wll be changed by suffixing time-stamp with the actual file name as (Click

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

3 2005

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

□ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

S0234644C / KWA CHONG SENG

☐ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

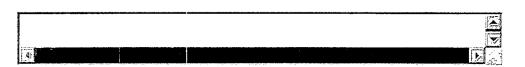
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNĮE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

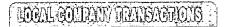


2; .

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

and the same lift.

Resolution / Declaration

For a consideration other than cash Share Capital / **Allottees Particulars**



Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash)

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1600

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

11.27

Delete Issued Share

Reset

Back





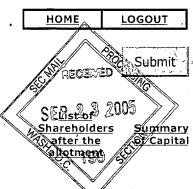
Return of Allotment of Shares

Please fill in the following information. Fields marked # must be completed.

Resolution / Declaration

Share payable in cash For a consideration other than cash

ing (a, ibn) San Jalie Sanibar



To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

B424919

NARONG PREEDANAN

Shareholder Category

Individual



MALAN	DINGE	amous.

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Sulard Demication Abordens Sudmanare List of
Shareholders
Summary
After the
allottient
SEP 8 3 2005

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	B424919 Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	NARONG PREEDANAN
Nationality: *	THAI (306)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	4/103, MOO 2 LARDPHRAO ROAD, KHET LARDPHRAO
	BANGKOK, 10230 THAILAND

Shareholder Category:	Company / Foreign Branch Search
Registration No. : +	Retrieve Details
Name:	
Address Type :	
Local Address () if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Ty	/pe is Foreign Address)
Address:	
Note: If any share or shares is/are	** Please read instructions carefully before entering. cowned by 2 or more persons, please assign an alphabet e.g. Ato denote the
this box if share(s) are owned by onl	s. Enter the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and l	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	;
b) No. of shares allotted :	1600
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	01/09/2005 (dd/mm/yyyy)
	Save Reset Back

- - 6 - - - -

,





LOGOUT

Submit

CONTRINITATION DEPORT

Return of Allotment of Shares

Please fill in the following information. Fields marked $\ensuremath{^{*}}$ must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

after the

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Class of Shares:

Capital:

Ordinary

5000000000.00

Preference

Others

Amount of Issued Share Capital: 1496393795.00 86084215.00

0.00

Amount of Paid-up Share

1496393795.00 86084215.00

0.00

Capital:





Payment Application

of for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

01/09/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001383776A

MMME

Transaction No. Company Registration No.

C050433768 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001383776A

Date/Time: 01/09/2005 09:13

Transaction ; C050433768

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
****		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 519.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

ARISING FROM SEP 2 3 2005

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed aspectingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Pass endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	standing Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,496,393,795 5,000 1,496,398,795	1,496,393,795	1,496,393,795	44,235,066 (5,000) 44,230,066

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

щ.

ď ď Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Authorised Signature

September 01, 2005

Designation : Assistant Secretary

Date

A copy of the Return of Allotment filed with the Registrar of Companies.

Enclosures

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

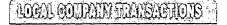
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number	Subscription Price (1)	Value of Shares	Remarks
of Shares Allotted		Exercised (2)	
5,000	\$14.73	\$73,650.00	
5,000	Total value of shares exercised =	\$73,650.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable

For a other than cash

Share consideration Capital/Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the Yes approval of the company in

general meeting to issue

○ No

shares.

Resolution Made

to issue snares.		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting:	Directors 🔻	
Place of Meeting:		
Date of Meeting:	(dd/mm/yyyy)	
Resolution Type:	Director's 🗨	
Description : (max 2000 characters)		D (S
Attachment: (copy of resolution)		

Browse...

(Click 'Browse' to select file for attachment)

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

filenameyyyyMMddmmsstt

Uploaded file name wll be

changed by suffixing timestamp with the actual file

Note:

name as

Maximum File Size: 2048 KB

Dizi the Retain of Amount of Shares Resolution / Declaration 1 age 2 of 2

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

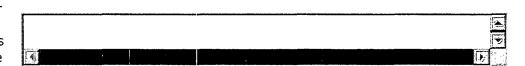
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





 MAL	MIXIO	THE COUNTY

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Stare payable in tash

For a <u>consideration</u> other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

Amount paid or due and payable on each share

payable on each share:

paid: 1

Save

due and payable: 0

Amount of premium paid or

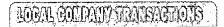
13.73

Delete Issued Share

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash For a consideration other than cash

Share Capital / Allowees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

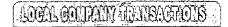
S7012073I

YEE CHONG KEONG

Shareholder Category

Individual





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash - have Capital / Librices Particulars

List of Shareholders after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	ıal:	
Shareholder Category: *	Individual	
Identification No.: *	S7012073I Retrieve Details	
Identification Type: *	NRIC	
Name: *	YEE CHONG KEONG	
Nationality: *	SINGAPOREAN (301)	_
Mobile No :		
Occupation :		
Email Address :		: !
Address Type :	€ Local← Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 321108 Retrieve Address	
Block/House No.	: 108 🔀	
Street Name	: MCNAIR ROAD	
Unit	: # 13 - 305	
Building/Estate Name	: TOWNER HEIGHTS	
Foreign Address (* if Address	Type is Foreign Address)	
Address		1

If Allottee is NOT an Individual:

Shareholder Category: * ©ompany / F	Foreign Branch Search	
Registration No. : *	Retrieve Details	9 th
Name:		u Î
Address Type :		
Local Address (* if Address Type is Local Addres	ss)	
Postal Code :		
Block/House No. :	AECENED CO	
Street Name :	SEP 2 3 2005	
Unit : # -	VII. 3 5 2005	
Building/Estate Name :	190 45	
Foreign Address (* if Address Type is Foreign A		
Address :		
	instructions carefully before entering. r more persons, please assign an alphabet <u>e.g. A</u> to denote the ne alphabet in the box for every allottee in the same group. Skip	
Group of Share that is co-owned: (Share Group)		
If share(s) is/are co-owned, only one allottee is to el subsequent allottees in box (b) and leave blank for	nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for rest of the items.	
a) Nominal Value per Share :	1	
b) No. of shares allotted :	5000	
c) Class of shares allotted :	Ordinary 🔽	
d) Currency :	SINGAPORE DOLLAR (099)	
e) Date of allotment :	01/09/2005 (dd/mm/yyyy)	
Save	Reset Back	

i included i di incuitare

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LOGOUT

Return of Allotment of Shares

LOCAL GOTTAIN TRANSPORTIONS

Submit

Please fill in the following information. Fields marked $\mbox{\ensuremath{^{*}}}$ must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Class of Shares:

5000000000.00

Capital:

Ordinary

Preference

Others

0.00

Amount of Issued Share Capital: 1496398795.00 86084215.00

Amount of Paid-up Share

0.00

Capital:

1496398795.00 86084215.00





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

rotal Amount (54).

Deposit Account Service

Payment Mode:

○ Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

01/09/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001383785A

Transaction No. Company Registration No.

C050433777 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

- Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001383785A

Date/Time: 01/09/2005 09:18

Transaction

No

: C050433777

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
altin airta		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 509.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

	
HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 37,620 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

١

Outstanding Warrants/TSRs

4

Z Z

Ą. Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Assistant Secretary

Authorised Signature : Date :

September 01, 2005

Designation Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

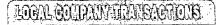
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
37,620	\$10.40	\$391,248.00	
	Total value of shores		
37,620	Total value of shares exercised =	\$391,248.00	-

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> Particulars List of Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting:	Directors 🔽	
Place of Meeting:		
Date of Meeting:	(dd/mm/yyyy)	
Resolution Type:	Director's ▼	
Description : (max 2000 characters)		

Attachment: (copy of resolution)

name as

Uploaded file name will be changed by suffixing timestamp with the actual file Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

J. .

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

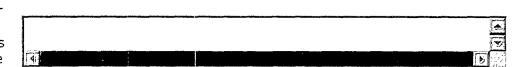
S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

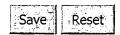
☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

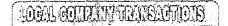


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{\tt\tiny\#}$ must be completed.

List of Share Capital / <u>For a</u> Resolution / Unare unyable in Shareholders Summary consideration Allottees **Declaration** cash after the of Capital other than cash **Particulars Allotment Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** 500000000 Authorised Capital: 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 37620 Number of shares: Amount paid or due and payable on each share paid: 1 due and payable : 0 Amount of premium paid or 9.40 payable on each share:

Delete Issued Share

Save

Reset

Back





LOGOUT

Return of Allotment of Share's

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Abolines Fordoulars <u>List of</u> Shareholders after the allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars

Identification No./Registration Name No.

Shareholder Category

710866866 E497003 RICHARD BRIAN ANDERSON

Individual Individual

K226025(5)

CHOW TAN LING

Individual

S7012073I

YEE CHONG KEONG

CHUENJIT POTRANUN

Individual



MORE BOTTOM TRANSPORTED IS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	iai :	
Shareholder Category: *	Individual	
Identification No. : *	E497003 Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 🔄	
Name: *	CHUENJIT POTRANUN	
Nationality: *	THAI (306)	E
Mobile No :		
Occupation:		1
Email Address :		
Address Type: *	⊂ Local ● Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: # January and - January and Arman	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: 55/12 PHETKASAM ROAD TAPRA BANGKOKVAI	
	BANGKOK 10600 THAILAND	
If Allottee is NOT an In-	dividual :	

700

c) Class of shares allotted:

Ordinary 🔽

d) Currency:

SINGAPORE DOLLAR (099)

e) Date of allotment:

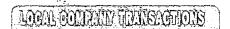
01/09/2005 (dd/mm/yyyy)

Save

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

P	art	icu	lars	of	All	ottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	ıal:	
Shareholder Category: *	Individual	
Identification No.: *	710866866 Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 💽	
Name: *	RICHARD BRIAN ANDERSON	
Nationality: *	AMERICAN (503)	Ť
Mobile No :		
Occupation :		
Email Address :		
Address Type: *	€ Local← Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	Retrieve Address	
Block/House No.	: 72 •	
Street Name	: FARRER ROAD	
Unit	: # 01 - 03	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address		
If Allottee is NOT an Inc	dividual :	

144 // War and a company of the Arms of th

01/00/000

Shareholder Category: *,	Company / Foreign Branch	Search
Registration No. : +	Retrieve Details	
Name:		
Address Type :	•	·
Local Address (* if Address Type	is Local Address)	
Postal Code :		
Block/House No. :		.*
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address T	pe is Foreign Address)	
Address:	-	
Note: If any share or shares is/are	* Please read instructions carefully before entering cowned by 2 or more persons, please assign an a . Enter the same alphabet in the box for every allow one person.	alphabet e.g. Ato denote the
Group of Share that is co-or (Share Group)	rned:	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and eave blank for rest of the items.	(e). Enter "0" (zero) for
a) Nominal Value per Share	1	
b) No. of shares allotted :	30060	
c) Class of shares allotted :	Ordinary 📝	
d) Currency :	SINGAPORE DOLLAR (099)	
e) Date of allotment :	01/09/2005 (dd/mm/yyyy)	
	Save Reset Back	





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

<u>For a</u> consideartion other than cash Share Capitai / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :		
Shareholder Category: *	Individual	
Identification No.: *	S7012073I Retrieve Details	
Identification Type: *	NRIC 🕎	
Name: *	YEE CHONG KEONG	
Nationality: *	SINGAPOREAN (301)	T
Mobile No :	7 m	
Occupation :		i i
Email Address :		
Address Type: *	€ Local← Foreign	
Local Address (* if Address Typ	pe is Local Address)	
Postal Code	: 321108 Retrieve Address	
Block/House No.	: 108 🔀	
Street Name	: MCNAIR ROAD	
Unit	: # 13 - 305	
Building/Estate Name	: TOWNER HEIGHTS	
Foreign Address (* if Address	Type is Foreign Address)	
Address		-

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	•
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	•
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
D.A. T. of Chance Allette	
	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the k. Enter the same alphabet in the box for every allottee in the same group. Skip by one person.
Group of Share that is co-or (Share Group)	vned:
If share(s) is/are co-owned, only on- subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	3660
c) Class of shares allotted :	Ordinary 💽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	01/09/2005 (dd/mm/yyyy)
	Save Reset Back

HOME LOGOUT

AMA AMBANTANBADA

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Adottoes Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	K226025(5) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 💌
Name: *	CHOW TAN LING
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address T	Type is Foreign Address)
Address :	49G, TOWER 5, OCEAN SHORES T.K.O
	HONG KONG

If Allottee is NOT an Individual:

SINGAPORE DOLLAR (099)

Back

(dd/mm/yyyy)

01/09/2005

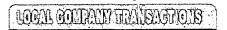
Reset-

Save

d) Currency:

e) Date of allotment:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the <u>allotment</u>

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496436415.00 86084215.00

0.00

Amount of Paid-up Share

1496436415.00 86084215.00

0.00

Capital:



PAMILIA ...

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

01/09/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAMILIO

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001383819A

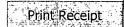
Transaction No. Company Registration No.

C050433815 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001383819A

Date/Time: 01/09/2005 09:35

Transaction : C050433815

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty #	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 499.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME LOGOU	T

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,710 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-Si

Class of security	Par	Authorised	lssued and p	ssued and paid-up ordinary share capital	iare capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,496,436,415 1,710 1,496,438,125	,496,436,415 1,496,436,415 Before Exercise 1,710 Less Exercise 496,438,125 1,496,438,125 After Exercise	,496,436,415 1,496,436,415 Before Exercise 1,710 1,710 Less Exercise 496,438,125 1,496,438,125 After Exercise	44,192,446 (1,710) 44,190,736

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 3

4

N N A A

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

Assistant Secretary

Designation

Authorised Signature

Date

September 01, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

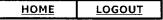
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,710	\$14.73	\$25,188.30	
1,710	Total value of shares exercised =	\$25,188.30	
			·

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices







Return of Allotment of Shares

That The Commistants

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in • Yes

general meeting to issue shares.

⊂ No

to issue shares.

Resolution Made

Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting:	Directors ▼	
Place of Meeting:		<u>'</u> •
		· ·
Date of Meeting:	(dd/mm/yyyy)	
Resolution Type:	Director's	
Description : (max 2000 characters)		fluority by the state of the st
	नि	

Browse...

(Click 'Browse' to select file for attachment)

· You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

filenameyyyyMMddmmsstt

Uploaded file name wll be changed by suffixing timestamp with the actual file

Attachment: (copy of resolution)

Note:

name as

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

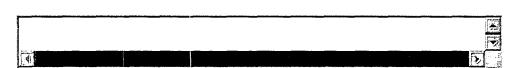
S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

S2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

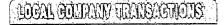


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{**}$ must be completed.

Resolution / Declaration

in. re jayable in Lasn

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the Aliotment

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1710

Amount paid or due and payable on each share

paid: 1

Amount of premium paid or

due and payable: 0

payable on each share:

13.73

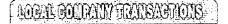
Save

Delete Issued Share

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{**}$ must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottocs Particulars List of Shareholders after the allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

S7012073I

YEE CHONG KEONG

Shareholder Category

Individual

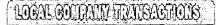


TOUT COLLEGE LOS TRACTOR		HOME LOGOUT
Return of Allotment of S	hares	Submit
Please fill in the following informati	on. Fields marked * must be completed.	•
Resolution / Share paya Declaration cash	able in For a Share Capital / consideration Allottees other than cash Particulars	<u>List of</u> <u>Shareholders</u> <u>Summar</u> <u>after the</u> <u>of Capita</u> <u>allotment</u>
Particulars of Allottee		٥
	the allottee is an Individual: *	
 Allottee is an Individual Allottee is NOT an Individual 		
If Allottee is an Individu	ual:	
Shareholder Category: *	Individual	
Identification No.: *	S7012073I Retrieve De	tails
Identification Type: *	NRIC	
Name: *	YEE CHONG KEONG	
Nationality: *	SINGAPOREAN (301)	X
Mobile No :	Annual Water Statement Annual Annual Control	
Occupation:		
Email Address :		100 March 1 100 Ma
Address Type:	€ Local← Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 321108 Retrieve Address	
Block/House No.	: 108 🔻	
Street Name	: MCNAIR ROAD	
Unit	: # 13 - 305	
Building/Estate Name	: TOWNER HEIGHTS	
Foreign Address (* if Address	s Type is Foreign Address)	
Address		

If Allottee is NOT an Individual:

Shareholder Category: *	Company / F	oreign Branch	, į
Registration No. : *		Retrieve Details	•••
Name:	The first service of the service of		
Address Type :	K [†] \$		
Local Address (* if Address Ty	pe is Local Addres	s)	
Postal Code	:		
Block/House No.	:		
Street Name	:		
Unit	# -		
Building/Estate Name	:		
Foreign Address (* if Address	Type is Foreign A	ddress)	
Address	:		
Note: If any share or shares is/ar Group and enter the same in the t	e coowned by 2 or oox. Enter the sam	nstructions carefully before entering. more persons, please assign an alphabet <u>e.g.</u> Ato denote the e alphabet in the box for every allottee in the same group. Skip	
this box if share(s) are owned by Group of Share that is co- (Share Group)			
• • • • • • • • • • • • • • • • • • • •		ater details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.	
a) Nominal Value per Shar	e:	1 mandata access of controllerate is induced information.	
b) No. of shares allotted :		1710	
c) Class of shares allotted	:	Ordinary 🔽	
d) Currency :		SINGAPORE DOLLAR (099)	4
e) Date of allotment :		01/09/2005 (dd/mm/yyyy)	
	Save	Reset Back	





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the <u>allotment</u>

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital:

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496438125.00 86084215.00

Amount of Paid-up Share

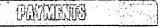
1496438125.00 86084215.00

Capital:

0.00

0.00





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

01/09/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001383846A

Transaction No. Company Registration No.

C050433841 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001383846A

Date/Time: 01/09/2005 09:41

No

Transaction : C050433841

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
acronoment		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 489.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

	·
HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 26,760 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- endorsed shares certificate to the Exchange.) Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the
- Ŋ In respect of each class of securities, to furnish the following details:

44,130,434 (26,760) 44,103,674	,498,427 Before Exercise 26,760 Less Exercise ,525,187 After Exercise	1,496, 1,496,	1,496,498,427 26,760 1,496,525,187	Before Exercise Add Exercise After Exercise	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	\$\$1.00 \$\$1.00 \$\$1.00	Ordinary Shares Preference Shares* Preference Shares#
Outstanding Shares	Options Granted & Outstanding Shares		Issued and paid-up ordinary share capital Shares \$	Issued and p	Authorised Capital	Par value	Class of security

ယ Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

<u>z</u> .<u>A</u> Z A

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name

Jeannie Hui

Assistant Secretary

Authorised Signature

Date

September 07, 2005

Designation

- A copy of the Return of Allotment filed with the Registrar of Companies
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment) ...

ESOS SCHEDULE

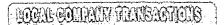
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
26,760	\$10.40	\$278,304.00	
26,760	Total value of shares exercised =	\$278,304.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in cash

For a other than cash

Share consideration Capital/Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

○ No

shares.

Resolution Made

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting:

Directors 🔻

Place of Meeting:

Date of Meeting:

(dd/mm/yyyy)

Resolution Type:

Director's 🔽

Description:

(max 2000 characters)

Attachment:

(copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

T 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

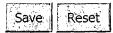
Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





TOTAL POLIZATIVE TRANSPORT

HOME	LOGOUT

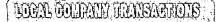
Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration	There payable in each	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital / Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>Allotment</u>	Summary of Capital
Authorised Capita	al				
·	Amou	unt	Nominal Value per Share	Currency	
Authorised Capital :	5000	000000	1	SINGAPO DOLLAR (
Description of discre	epancy:				
Return of Allotme	ent of Shares	(Payable in cas	sh) *		
Applicable only if share is	payable in cash				
Class of Shares :	Ordir	nary	Preference	Others	
Number of shares :	2676	0			
Amount paid or due payable on each sh					
	paid: 1				
due and p	payable: 0				
Amount of premium payable on each sh	n paid or 9.40 are :				
	Save	Delete Issued Sha	re Reset B	ack	





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

dia odrposiy Matros Carberter <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name

No. S0157507D

S0158023Z

HO KUM KOON

KWIK SAM AIK

Shareholder Category

Individual Individual * BIZITED Tectain of modification of bhares Share Capital / Infotoces i atticulars



TOOT	COLUMN	MARGINE	

HOME LOGOUT		
	HOME	<u>LOGOUT</u>

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked ** must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Chare Capitol / Alloctoss Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.: *	S0157507D Retrieve Details
Identification Type: *	NRIC / 🔄
Name: *	HO KUM KOON /
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type:	€ Local /← Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	579727 Retrieve Address
Block/House No. :	10H 🔽
Street Name	BRADDELL HILL /
Unit :	# 11 - 32
Building/Estate Name	BRADDELL VIEW
Foreign Address (* if Address	Type is Foreign Address)
Address	
If Allottee is NOT an Ind	ividual :

·	The state of the s
Shareholder Category:	ompany / Foreign Branch
Registration No. : *	Retrieve Details
Name :	n.
Address Type :	
Local Address (* if Address Type is	Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:#	-
Building/Estate Name :	
Foreign Address (* if Address Type	is Foreign Address)
Address:	
	·
Details of Shares Allotted *	Please read instructions carefully before entering.
	wned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the nter the same alphabet in the box for every allottee in the same group. Skip ne person.
Group of Share that is co-owner (Share Group)	ed: J
If share(s) is/are co-owned, only <u>one</u> allo subsequent allottees in box (b) and leav	ottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for rest of the items.
a) Nominal Value per Share :	
b) No. of shares allotted :	2760 /
c) Class of shares allotted :	Ordinary 🔽 🖊
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	07/09/2005 (dd/mm/yyyy)
	Save Reset Back

1000			W	

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the follow Resolution / Declaration	ving information. <u>Shares payabl</u> cash	other than cash darkfeetage after the	S <u>Summary</u> of Capita
Particulars of A	Allottee	allotment	
Shareholder Cate	egory:*	Individual	
Identification No	. : *	S0158023Z	
Identification Typ	pe:*	NRIC	
Name: *		KWIK SAM AIK	
Nationality: *		SINGAPOREAN (301)	¥
Mobile No. :			
Occupation :			
Email Address :			The state of the s
Address Type: *		C Local Foreign	
Local Address (*	if Address Type	is Local Address)	
P	ostal Code :	Retrieve Address	
Block/	House No. :		
St	reet Name :		
	Unit :	#] - - - - - - - - - -	
Building/Es	tate Name :		
Foreign Address	(* if Address Ty	pe is Foreign Address)	
	Address:	16/F, MAN YEE BLDG, 68 DES VOEUX ROAD	**************************************
		CENTRAL, HONG KONG	** Marie for Substantian and the Substantian Substanti

Authorised Capital

Class of Shares	Currency	Nomina Value per	il Share Group	Shares Allotted	Total No. of shares after allotment
		Share	•		allotment
Ordinary	SINGAPORE DOLLAR	1		24000	24000

1 age 2 of 2

Note: If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the

Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items. a) Nominal Value per Share: b) No. of shares allotted: c) Class of shares allotted: Ordinary d) Currency: e) Date of allotment: (dd/mm/yyyy) Save Back Reset Delete





LOGOUT

STOLEGIES LINEAR STREET

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496525187.00 86084215.00

Amount of Paid-up Share

Capital:

1496525187.00 86084215.00



POWILING

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the DizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

(),

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

07/09/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

SILLINGIA - . . .

Receipt No.: ACR0000001391586A

Transaction No. Company Registration No.

C050441814 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001391586A

Date/Time: 07/09/2005 10:55

No

Transaction : C050441814

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
*******		Total (S\$) :	***************************************	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 364.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

		_
HOME	LOGOUT	

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 750 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\ddot{\sim}$

Class of security	Par	Authorised	Issued and p	ssued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,496,525,187 750 1,496,525,937	,496,525,187 1,496,525,187 Before Exercis 750 Less Exercise ,496,525,937 After Exercise	1,496,525,187	44,103,674 (750) 44,102,924

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

X X A A

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approyed by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Assistant Secretary Designation

Jeannie Hui

Name

September 07, 2005

Date

Authorised Signature

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

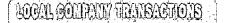
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
750	\$14.73	\$11,047.50	
	Takala akan afakana		
750	Total value of shares exercised =	\$11,047.50	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable A CARLOS CHARLES <u>in cash</u>

For a other than cash

Share consideration Capital/Allottees **Particulars**

List of <u>Shareholders</u> after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in Yes general meeting to issue ○ No shares.

Resolution Made

to issue shares. Registration No. : 199901152M Company Name: **DBS GROUP HOLDINGS LTD** Directors 🔻 Nature of Meeting: Place of Meeting: Date of Meeting: (dd/mm/yyyy) Director's 🔽 Resolution Type: Description: (max 2000 characters)

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Attachment:

(copy of resolution)

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

 Γ S0114104Z / HENG LEE CHENG

S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

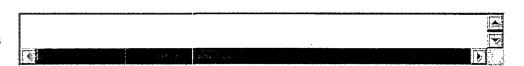
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

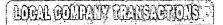


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Shale nevenle in cash

<u>For a</u> consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

750

Amount paid or due and payable on each share

paid: 1

Amount of premium paid or

payable on each share:

Save

due and payable: 0

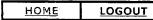
13.73

Delete Issued Share

Reset

Back





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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Fhare Capital / Allottaes Particulars List of Shareholders after the allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

<u>S0157507D</u> HO KUM KOON

Shareholder Category

Individual

	774	
LOCAL GOLDENIV TEXTES CHOICE	1	ž.
你是"美"的写真的 网络中国主要主要主要的第三位 法对关的 化连续电影 化二氯化二烷 化二氯化二烷	. 4	1
· 医克里克斯氏征 10 10 12 12 12 12 12 12 12 12 12 12 12 12 12	. 1	1
المارين المراجع المراج	. 1	ŝ

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in

For a consideartion other than cash

Chare Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

If Allottee is all Illulvidu	ai .
Shareholder Category: *	Individual
Identification No. : *	S0157507D / Retrieve Details
Identification Type: *	NRIC /
Name: *	HO KUM KOON /
Nationality: *	SINGAPOREAN (301) /
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	€ Local /← Foreign
Local Address (* if Address Type	pe is Local Address)
Postal Code	: 579727 Retrieve Address
Block/House No.	: 10H 🔻 /
Street Name	: BRADDELL HILL /
Unit	: # 11 - 32
Building/Estate Name	: BRADDELL VIEW
Foreign Address (* if Address	Type is Foreign Address)
Address	

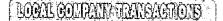
If Allottee is NOT an Individual:

Shareholder Category:	Company / F	oreign Branch	Search
Registration No. : *		Retrieve Deta	alls it
Name:			
Address Type :	÷ ·		
Local Address (* if Address Type	e is Local Addres.	s)	
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name :			
Foreign Address (* if Address T	ype is Foreign Ad	ddress)	
Address :			
Details of Charge Allette	• w Diana		,
	coowned by 2 or x. Enter the sam	more persons, please	e assign an alphabet <u>e.g. A</u> to denote the for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:		
If share(s) is/are co-owned, only on subsequent allottees in box (b) and			, (c), (d) and (e). Enter "0" (zero) for
a) Nominal Value per Share	:	1	
b) No. of shares allotted :		750 /	
c) Class of shares allotted :		Ordinary 🔽	
d) Currency :		SINGAPORE DOLL	LAR (099) /
e) Date of allotment :		07/09/2005 (dd	l/mm/yyyÿ) /
	Save	Reset Back	**************************************

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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496525937.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1496525937,00 86084215.00





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen trangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

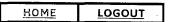
07/09/2005

~Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





Company Name

OWALIE

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001391622A

Transaction No. Company Registration No.

C050441844 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001391622A

Date/Time: 07/09/2005 11:03

Transaction : C050441844

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
		Total (S\$) :		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 354.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



September 08, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan

Bank Executive

(65) 6878 5912

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- . In respect of each class of securities, to furnish the following details:-

Authorised Issued and paid-up ordinary share capital Options Granted & Outstanding Shares	Capital Shares \$		354,000,000,000 Belofe Exercise 1,490,323,937 Belofe Exercise 44,) S\$ 500,000,000 Add Exercise 2,000 2,000 Less Exercise (2,000)	S\$ 500 000 000 After Exercise 1 496 527 937 1 496 527 937 After Exercise 44
	Capital	000	584,000,000,000		S\$ 500.000.000 After Ex
Par	value	5	00.160	S\$1.00	S\$1.00
Class of security			Ordinary snares	Preference Shares*	Preference Shares #

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Assistant Secretary

Authorised Signature : Date

September 08, 2005

Designation Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$15.30	\$30,600.00	
2,000	Total value of shares exercised =	\$30,600.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



LOGAL GOLDRAID TRANSPORTS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable there is a particle of the Court in cash

For a consideration other than cash

<u>Share</u> Capital/Allottees **Particulars**

List of <u>Shareholders</u> after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

⊂ No

shares.

Resolution Made

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors 🔻

Place of Meeting:

Date of Meeting:

(dd/mm/yyyy)

Director's 🔽 Resolution Type:

Description:

(max 2000 characters)

Attachment: (copy of resolution)

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyy MMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

□ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1786987F / CLAIRE THAM LI MEI

□ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





OCAL COLDAID TEATERCHOLD

HOME LOGOUT

Return of Allotment of Shares

Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

The Lanyable in .. z;

consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

14.30

Reset

Back

Save

Delete Issued Share



HOME

LOGOUT

Return of Allotment of Shares

LOCAL COLLEGE TRANSPORTIONS

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a Consideration other than cash

Share Capital / Distress Diniculare <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

S2166473A

WONG SIEW LIEN

Shareholder Category

Individual





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked ** must be completed.

Resolution / Declaration Share payable in cash For a consideartion other than cash

Share Capital / Allottocs Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

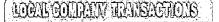
Shareholder Category: *	Individual
Identification No.: *	S2166473A Retrieve Details
Identification Type: *	NRIC
Name:	WONG SIEW LIEN
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type: *	€ LocalC Foreign
Local Address (* if Address Typ	pe is Local Address)
Postal Code	: 597708 Extrieve Address:
Block/House No.	: 18 🔻
Street Name	: LORONG PISANG UDANG
Unit	: # - - - - - - - - -
Building/Estate Name	: HOOVER PARK
Foreign Address (* if Address	Type is Foreign Address)
Address	

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch
Registration No.:	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	; # -
Building/Estate Name :	
Foreign Address (* if Address 7	Type is Foreign Address)
Address	
Note: If any share or shares is/are	d * Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the box. Enter the same alphabet in the box for every allottee in the same group. Skip only one person.
Group of Share that is co-o (Share Group)	
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	08/09/2005 (dd/mm/yyyy)
	Save Reset Back

•





HOME LOGOUT

Return of Allotment of Shares

Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496527937.00 86084215.00

0.00

Amount of Paid-up Share

1496527937.00 86084215.00 0.00

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

08/09/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



НОМЕ

LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001393239A

Transaction No. Company Registration No.

C050443501 199901152M

PAMMATE

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt:

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001393239A

Date/Time: 08/09/2005 10:11

Transaction : C050443501

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 344.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$.4
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,496,527,937 2,000 1,496,529,937	1,496,527,937 1,496,527,937 Before Exercis 2,000 2,000 Less Exercise 1,496,529,937 After Exercise	1,496,527,937 1,496,527,937 Before Exercise 2,000 2,000 Less Exercise 1,496,529,937 After Exercise	44,100,924 (2,000) 44,098,924

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ď ď Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Assistant Secretary

Designation

Authorised Signature :

Date

: September 08, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

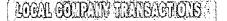
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
2,000	Total value of shares exercised =	\$29,460.00	
•	}		

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{\tt\#}$ must be completed.

Resolution/direteration

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u> Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- \cap company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue \sim No shares.

Resolution Made

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔽
Place of Meeting: -	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's ▼
Description: * (max 2000 characters)	
Attachment: (copy of resolution)	

Browse..

(Click 'Browse' to select file for attachment)

file name yyyy MMddmms stt

Uploaded file name wil be changed by suffixing timestamp with the actual file

name as

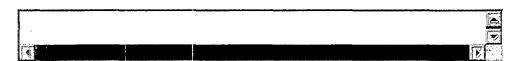
Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- □ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- □ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



MALTE		(BATTO)	3
	and the state of t		

į,

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in ាឧនា

For a <u>consideration</u> other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or 13.73 payable on each share:

Save

Delete Issued Share

Reset

Back





LOGOUT

Return of Allotment of Shares

ACCUTATIVE ATTACK

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

S1587503H

HO LOON KHWAN

Shareholder Category

Individual



MALM	ነበጎለትነበጣ	CHARLET.	CALLUACES!	
	of a child		INFILL N	
كالسائيرية السليقاقية الباليان	aren continue	المهاضية والمائية والمائية والمناف	desired in the second	

HOME	LOGOUT	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allotrace Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

II Allottee is all Illulvidu	iai ,	
Shareholder Category: *	Individual	
Identification No.: *	S1587503H Retrieve Details	
Identification Type: *	NRIC	
Name: *	HO LOON KHWAN	was stated to the state of the
Nationality: *	SINGAPOREAN (301)	F
Mobile No :		
Occupation:		•
Email Address :	THE RESIDENCE OF THE PROPERTY	
Address Type: *	€ Local← Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	Retrieve Address	
Block/House No.	: 57 ▼.	
Street Name	: SIMS DRIVE	
Unit	: # 12 - 1131	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch			
Registration No. : *	Retrieve Details			
Name:				
Address Type :				
Local Address (* if Address Type	e is Local Address)			
Postal Code:				
Block/House No. :				
Street Name :				
Unit : # -				
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign Address)			
Address:				
	* Please read instructions carefully before entering.			
Note: If any share or shares is/are coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.				
Group of Share that is co-owned: (Share Group)				
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.				
a) Nominal Value per Share	:			
b) No. of shares allotted :	2000			
c) Class of shares allotted :	Ordinary 🔽			
d) Currency:	SINGAPORE DOLLAR (099)			
e) Date of allotment :	08/09/2005 (dd/mm/yyyy)			
	Save Reset Back			





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the allotment

Semmary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

0.00

Amount of Issued Share Capital: 1496529937.00 86084215.00

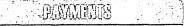
0.00

Amount of Paid-up Share

Capital:

1496529937.00 86084215.00





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hands, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Biziile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

○ Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

08/09/2005

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001393262A

Transaction No. Company Registration No.

C050443523 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001393262A

Date/Time: 08/09/2005 10:18

Transaction : C050443523

Nο

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Parameter .		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 334.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



September 09, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive

(65) 6878 5912

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 1. In respect of each class of securities, to furnish the following details:-

Outstanding Warrants/TSRs

4 4 Z Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

N.A.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham :

Assistant Secretary

Date

Authorised Signature

September 09, 2005

Designation Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

	T		T
Aggregate Number	Subscription Price (1)	Value of Shares	Remarks
of Shares Allotted	,	Exercised (2)	j
or Grando y motiod		270.0000 (2)	
	• – .		
4,000	\$14.73	\$58,920.00	
		[
}			
İ	1		
	Total value of shares		
4,000	exercised =	\$58,920.00	
	1		1
	1	1	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue \cap No shares.

Resolution Made

to issue shares.

Registration No.: 199901152M

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting: Directors

Place of Meeting: (dd/mm/yyyy)

Resolution Type: Director's

Description: (max 2000 characters)

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Attachment: (copy of resolution)

Note:Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

□ 112914204 / JOHN A. ROSS

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

S0234644C / KWA CHONG SENG

☐ S0820599Z / ANG KONG HUA

S1462421Z / PETER ONG BOON KWEE

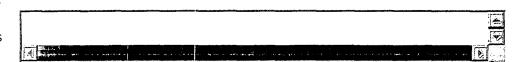
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ \$2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

THAT OF BUILDING ែងគឺជា

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

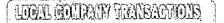
Reset

Back

Save

Delete Issued Share





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

ing of the college. For a consideration other than cash

List of **Shareholders** after the allotment

Summary of Capital

To Add Allottee

List of Allottees and their particulars **Identification** No./Registration Name No.

Add

S0201412B S1596120A

S1816765D

CECILIA LEE

THAM YUK HANG

LAU KOK HUI BETTY

Shareholder Category

Individual Individual

mar altri

Individual



TOOM	WIRM	THE	MMB.	

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

There wapred / Adomees Parinculars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	S0201412B Retrieve Details	
Identification Type: 4	NRIC 🔀	
Name: #	CECILIA LEE	
Nationality: *	SINGAPOREAN (301)	¥
Mobile No :		
Occupation :		
Email Address :		
Address Type:	€ Local← Foreign	
Local Address (* if Address Typ	e is Local Address)	,
Postal Code	807440 Retrieve Address	
Block/House No.	91 🔨	
Street Name	SARACA ROAD	
Unit	# Image to the property of t	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

If Allottee is NOT an Individual:

Shareholder Category:	Company / Foreign Branch
Registration No. :	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	•
Foreign Address (* if Address Ty	ype is Foreign Address)
Address:	
Details of Shares Allotted	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the c. Enter the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and I	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	09/09/2005 (dd/mm/yyyy)
	Save Reset Back



					4 FILE
FORT GOLDSIN IN	MEGENOUS			HOME	LOGOUT
Return of Allotmo	ent of Shares	;			Submit
Please fill in the following	g information. Field	ds marked * must be o	completed.		
Resolution / S Declaration	hare payable in cash	For a consideartion other than cash	There Japana / Judgeo Huminetara	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Particulars of All	ottee				
Please indicate v	vhether the a	illottee is an In	dividual: *		
Allottee is anAllottee is NO		ıal			
If Allottee is an	Individual :				
Shareholder Categ	ory: * Ind	ividual			
Identification No. :	* S18	16765D	Retrieve Det	ails	
Identification Type	NRI	C			
Name:	LAU	KOK HUI BETTY	A D. P. D. J. W. C. L. Manual S. Montali et al.		
Nationality: *	SIN	GAPOREAN (301)			F
Mobile No :		t to the state of			
Occupation:					
Email Address :					
Address Type: *		₋ocal Foreign			
Local Address (* if	Address Type is Lo	cal Address)			
Pos	tal Code: 259	313 Retriev	e Address		
Block/Ho	ouse No. : 2				
Stree	et Name : EW	E BOON ROAD			
	Unit : # 1	.8 - 02			
Building/Estat	te Name : PR I	INCETON, THE			

Address:

If Allottee is NOT an Individual:

Foreign Address (* if Address Type is Foreign Address)

a) Nominal Value per Share:

b) No. of shares allotted:

1000

c) Class of shares allotted:

Ordinary

d) Currency:

SINGAPORE DOLLAR (099)

e) Date of allotment:

09/09/2005 (dd/mm/yyyy)

Save

Reset

Back

Alzi ibb - Retain of Amounche of Shares - Share Capital A motices i articular



WAL BOUR	ANTINGAMIN TAN

		_
HOME	LOGOUT	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Cepical / intollocs /sociousics <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

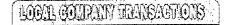
_				-			- 1
т.	A 11/	ottee	 3 M		<i>~</i>	,,,	1121
	_	,,,,,	 a 11			,,,,	uai
	,,,,,		 		•••		

21 Anottee is an amainman	w
Shareholder Category:	Individual
Identification No. : =	S1596120A Retrieve Details
Identification Type:	NRIC 🔄
Name:	THAM YUK HANG
Nationality: *	SINGAPOREAN (301)
Mobile No :	The above the state of the stat
Occupation :	
Email Address :	
Address Type:	€ Local← Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code	120340 Retrieve Address
Block/House No.	340 🕶
Street Name	CLEMENTI AVENUE 5
Unit	: # 07 - 232
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	

If Allottee is NOT an Individual:

Shareholder Category :	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	·
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
	* Please read instructions carefully before entering. Coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the
	c. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	: 1
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 💽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	09/09/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the allotment

Lummary 🚓 Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496533937.00 86084215.00

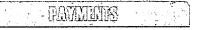
0.00

Amount of Paid-up Share

1496533937.00 86084215.00 0.00

Capital:





Payment Application

hi for any mason you do not see the "Payment Acknowledgement" screen or if your orrean hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Bizfile Homepage.

Payment Details

Registration No: 199901152M

Registered Name: DBS GROUP HOLDINGS LTD

Transaction Type: Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$): 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$): 0.00

Service Charge (S\$): 0.00

GST (if any): 0.00

Total Amount (S\$): 10.00

Deposit Account Service

Payment Mode: Cothers (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date: 09/09/2005

Submit Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

POVOLENIES



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001394834A

Transaction No. Company Registration No.

C050445199 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001394834A

Date/Time: 09/09/2005 08:50

No

Transaction : C050445199

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 324.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,220 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-7

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	s	Ţ	
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,496,533,937 2,220 1,496,536,157	,496,533,937 1,496,533,937 Before Exercis 2,220 Less Exercise 496,536,157 1,496,536,157 After Exercise	1,496,533,937 Before Exercise 2,220 Less Exercise 1,496,536,157 After Exercise	44,094,924 (2,220) 44,092,704

Outstanding Warrants/TSRs 3

4

Z.A A.A.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

Assistant Secretary

Designation

Date

Authorised Signature

September 09, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

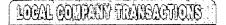
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,220	\$10.40	\$23,088.00	
2,220	Total value of shares exercised =	\$23,088.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit-

Please fill in the following information. Fields marked # must be completed.

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue \(\cap \) No shares.

Resolution Made

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔽
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's ▼
Description	

Attachment :

(copy of resolution)

(max 2000 characters)

Note:
Uploaded file name will be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

□ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

□ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

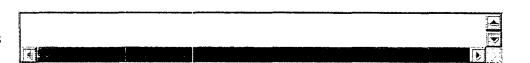
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

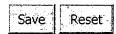
□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





HOME

LOGOUT

Return of Allotment of Shares

GIOLEGIEUR AUTREGLOGO

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Clarc cayable in s.s.ch

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the <u> Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2220

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

9.40

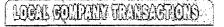
Reset

Back

Save

Delete Issued Share -





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Japital / Allowers Arthoulars <u>List of</u> Shareholders after the allotment

Summary of Capital

To Add Allottee

e Add

List of Allottees and their particulars Identification No./Registration Name No.

S0201412B S1230703I CECILIA LEE

SEE-TOH WAI KEONG

Shareholder Category

Individual Individual



MIL	MIXIN	MOS.

<u>HOME</u>	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allordecs Anticulors <u>List of</u> Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

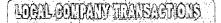
If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	S1230703I Retrieve Details
Identification Type:	NRIC 🕞
Name: *	SEE-TOH WAI KEONG
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	• Local • Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	437966 Retrieve Address
Block/House No. :	182 🔻
Street Name :	MEYER ROAD
Unit :	#
Building/Estate Name :	SEA VIEW PARK
Foreign Address (* if Address T	ype is Foreign Address)
Address :	

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Fo	oreign Branch	Search
Registration No. :		Retrieve Details	0.
Name:			
Address Type :			
Local Address (* if Address Type	e is Local Address	5)	
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name :			
Foreign Address (* if Address T	ype is Foreign Ad	idress)	
Address :			
Details of Shares Allotted			
Note: If any share or shares is/are Group and enter the same in the both this box if share(s) are owned by on	x. Enter the same		
Group of Share that is co-ov (Share Group)	wned:		
If share(s) is/are co-owned, only \underline{one} subsequent allottees in box (b) and			id (e). Enter "0" (zero) for
a) Nominal Value per Share	:	1	
b) No. of shares allotted :		2060	
c) Class of shares allotted :		Ordinary 🔽	
d) Currency :		SINGAPORE DOLLAR (099)	<u> </u>
e) Date of allotment :		09/09/2005 (dd/mm/yyyy)	ı
	Save	Reset	





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Ohare Capital / Allottees Carriculars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

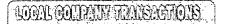
If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	S0201412B Retrieve Details
Identification Type: *	NRIC 👻
Name: *	CECILIA LEE
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type:	LocalForeign
Local Address (* if Address Typ	e is Local Address)
Postal Code	807440 Retrieve Address
Block/House No.	91 🕶
Street Name	SARACA ROAD
Unit	# - - - - - - - - - -
Building/Estate Name	•
Foreign Address (* if Address	Type is Foreign Address)
Address	

If Allottee is NOT an Individual:

Shareholder Category: *	Company / F	oreign Branch Search
Registration No. :	AND THE PROPERTY OF THE PROPER	Retrieve Details
Name :	-	
Address Type :	* t.	
Local Address (* if Address Type	e is Local Addres	es)
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign A	ddress)
Address :		
Details of Shares Allotted	# Please read	instructions carefully before entering.
	x. Enter the sam	r more persons, please assign an alphabet <u>e.g.</u> Ato denote the ne alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)	wned:	
If share(s) is/are co-owned, only on subsequent allottees in box (b) and		nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for rest of the items.
a) Nominal Value per Share	::	1
b) No. of shares allotted :		160
c) Class of shares allotted :		Ordinary 🔽
d) Currency :		SINGAPORE DOLLAR (099)
e) Date of allotment :		09/09/2005 (dd/mm/yyyy)
	Save	Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the allotment

Jummary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496536157.00 86084215.00

0.00

Amount of Paid-up Share

1496536157.00 86084215.00 0.00

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Bizfile Romepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

○ Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

09/09/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PHYMIAIS



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001394838A

Transaction No. Company Registration No.

C050445203 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001394838A

Date/Time: 09/09/2005 08:56

Transaction

No

: C050445203

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING SINGAPORE 068809**

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
*******		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 314.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 780 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ci

utstanding Shares		44,092,704 (780) 44,091,924
Options Granted & Outstanding Shares		1,496,536,157
nare capital	\$	1,496,536,157 Before Exercis 780 Less Exercise 1,496,536,937 After Exercise
Issued and paid-up ordinary share capital	Shares	1,496,536,157 780 1,496,536,937
Issued and pa		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

A A

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

September 09, 2005 Authorised Signature Date Assistant Secretary

Designation

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
780	\$14.73	\$11,489.40	
	Total value of shares		
780	exercised =	\$11,489.40	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit.

Please fill in the following information. Fields marked * must be completed.

Shares payable

For a other than cash

<u>Share</u> consideration Capital/Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the Yes approval of the company in general meeting to issue ○ No shares.

Resolution Made

to issue shares. 199901152M Registration No.: DBS GROUP HOLDINGS LTD Company Name: Directors 🕶 Nature of Meeting: Place of Meeting: Date of Meeting: (dd/mm/yyyy) Director's 🔻 Resolution Type: Description: (max 2000 characters)

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Attachment: (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Li ill - Return of Amountent of Shares Resolution / Declaration 1 age 2

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

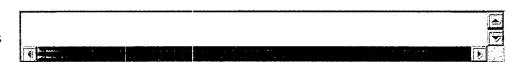
☐ S1786987F / CLAIRE THAM LI MEI

□ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



MOGIL	COURAIN	HURE	alor:

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

il nere payable in 1000.1

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

780

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

13.73

Amount of premium paid or

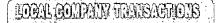
payable on each share:

Delete Issued Share

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{**}$ must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Shert Capital / Allettees Aprologians <u>List of</u> <u>Shareholders</u> <u>after the</u> allotment

Summary of Capital

To Add Allottee

e Add

List of Allottees and their particulars Identification No./Registration Name No.

S0201412B

CECILIA LEE

Shareholder Category

Individual



FORT GOLDHA MAIR GLOIR	٠,
- Sand the sand with the first free the contribution of the sand with the fact in the sand in the	

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Eliare Capita: / Allotices Parviculars <u>List of</u> <u>Shareholders</u> <u>after the</u> allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

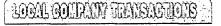
If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	S0201412B Retrieve Details
Identification Type: *	NRIC
Name: *	CECILIA LEE
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	€ Local← Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	807440 Retrieve Address
Block/House No. :	91 🔻
Street Name :	SARACA ROAD
Unit:	#
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	

Shareholder Category:	Company / Foreign Branch Search
Registration No. : **	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
	# Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	g allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	780
c) Class of shares allotted :	Ordinary 🗔
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	09/09/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the allotment

yrammery o Capital

Share Capital (1)

Class of Shares:

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496536937.00 86084215.00

Amount of Paid-up Share

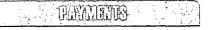
1496536937.00 86084215.00

Capital:

0.00

0.00





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hange, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Bizfile Nomepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

09/09/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





CARMINIS

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001394842A

Transaction No.

Company Registration No.

C050445210

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001394842A

Date/Time: 09/09/2005 08:59

Transaction

No

: C050445210

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	lmount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):	**************************************	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 304.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

НОМЕ	LOGOUT

DBS GROUP HOLDINGS LTD

₹,3

APPLICATION FOR LISTING AND QUOTATION OF 18,322 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	Dutstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,496,480,105 18,322 1,496,498,427	,496,480,105 1,496,480,105 Before Exercise 18,322 Less Exercise 496,498,427 Affer Exercise	1,496,480,105 1,496,480,105 Before Exercise 18,322 Less Exercise 1,496,498,427 After Exercise	44,148,756 (18,322) 44,130,434

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at he Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Jeannie Hui Name

September 07, 2005 Date Assistant Secretary

Enclosures

Designation

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

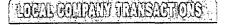
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
18,322	\$14.73	\$269,883.06	
	· ·		
18,322	Total value of shares exercised =	\$269,883.06	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in cash

<u>For a</u> other than cash

Share consideration Capital/Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Company Type

production of the second second

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

⊂ No

shares.

Resolution Made

	You are only required to fill in this section	if the directors are not given the p	power under Section 16	1 of the Companies Act
tc	issue shares.			

Registration No. :

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting:

Directors 🔻

Place of Meeting:

Date of Meeting:

(dd/mm/yyyy)

Resolution Type:

Director's 🔻

Description:

(max 2000 characters)

Attachment: (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

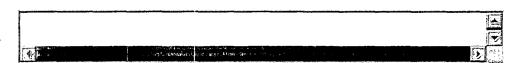
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

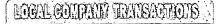


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration i e iz jeyable ko izsk <u>For a</u> <u>consideration</u> other than cash Share Capital / Allottees Particulars <u>List of</u> Shareholders after the Allotment

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

18322

Amount paid or due and payable on each share

paid: 1

1

A CONTRACTOR OF THE PROPERTY O

Amount of premium paid or

due and payable : 0

.....

THE SECTION OF THE SE

payable on each share :

13.73

....

Reset

Back

Save

Delete Issued Share



HOME

LOGOUT

STOREGENETE HINTENS FROM

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked ** must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Cuere Capitel / Abstrace Portfolker List of Shareholders after the allotment

Summary of Capital

To Add Allottee

S1327888A

S1361114I



List of Allottees and their particulars Identification

No./Registration Name

No.

S1179160C WONG PECK SIM

CHONG SUH KIEN ROSE

CHAN PETER

Shareholder Category

Individual Individual

Individual





Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in

For a consideartion other than cash

<u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.: *	S1327888A Retrieve Details
Identification Type:	NRIC /
Name: *	CHONG SUH KIEN ROSE
Nationality: *	SINGAPOREAN (301) /
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	• Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	789975 - Retrieve Address
Block/House No. :	20 🔽 🖊
Street Name :	COUNTRYSIDE GROVE /
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address 7	ype is Foreign Address)
Address:	

Shareholder Category :	Company / Fo	oreign Branch	Search	i E
Registration No. : *		Retrieve Details	•	
Name:				
Address Type :				
Local Address (* if Address Type	e is Local Addres:	s)	1	
Postal Code :				
Block/House No. :				
Street Name :				
Unit:	# -			
Building/Estate Name:				
Foreign Address (* if Address T	ype is Foreign Ad	idress)		
Address :		•		
Details of Shares Allotted Note: If any share or shares is/are Group and enter the same in the bo	coowned by 2 or	more persons, please assign	an alphabet e.g. Ato denote the	
this box if share(s) are owned by on Group of Share that is co-or	ly one person.			
(Share Group)) () E (11011 ()) E	
If share(s) is/are co-owned, only <u>one</u> subsequent allottees in box (b) and	e allottee is to en leave blank for r	est of the items.	and (e). Enter "U" (zero) for	
a) Nominal Value per Share	:	1		
b) No. of shares allotted :		6000		
c) Class of shares allotted :		Ordinary 🔻		
d) Currency:	•	SINGAPORE DOLLAR (09	9) / [7
e) Date of allotment :		07/09/2005 (dd/mm/yy	yy) /	
	Save	Reset Back		



A PARTY TOTAL	A CHARLES AND		and the second of the second o
184- W-M DI.		R . S	J/ 16. L JY . 1 1 F J
**************************************	10 12 2 1 2 1 2 2 1	E 7 Et 'Z E 'A.	THE ARCHES TO THE RESERVE TO A SECOND
THE REPORT OF THE	1044 4 21 18 18 18 18 18 18 18 18 18 18 18 18 18	Hide Philip Bule	k3 1 5 2 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1
A CALL	بالمامالة فيطارنان المستحرب		MOMOUS.

HOME	LOGOUT

Submit-

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Charc Caphai / Hattes Exticulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

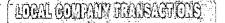
- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.: *	S1361114I / Retrieve Details
Identification Type: *	NRIC /
Name: *	CHAN PETER /
Nationality: *	SINGAPOREAN (301) /
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	• Local / Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	467833 Retrieve Address
Block/House No. :	31 ▼ /
Street Name :	LIMAU GROVE
Unit :	#
Building/Estate Name :	LIMAU GROVE
Foreign Address (* if Address	Type is Foreign Address)
Address	

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Dotails of Shares Allotte	■ * Please read instructions carefully before entering.
Note: If any share or shares is/are	coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	\underline{e} allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	2322
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	07/09/2005 (dd/mm/yyyy)
	Save Reset Back





<u>HOME</u>	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allowees Farticulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

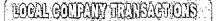
Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

Shareholder Category : *	Company / F	oreign Branch	Search	
Registration No. : *		Retrieve Deta	ails	
Name:				
Address Type :	·	•		
Local Address (* if Address Type	e is Local Addres	s)		
Postal Code :				
Block/House No. :				
Street Name :			•	
Unit :	# -			
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign Ad	ddress)	•	
Address :				
	coowned by 2 or x. Enter the sam	more persons, please	efore entering. e assign an alphabet <u>e.g. A</u> to denote t for every allottee in the same group.	
Group of Share that is co-ov (Share Group)	wned:			
If share(s) is/are co-owned, only one subsequent allottees in box (b) and			(c), (d) and (e). Enter "0" (zero) for	
a) Nominal Value per Share	:	1		
b) No. of shares allotted :		10000		
c) Class of shares allotted :		Ordinary 🔻	/	
d) Currency :		SINGAPORE DOLL	AR (099) /.	¥
e) Date of allotment :		07/09/2005 (dd,	/mm/yyyy) /	
	Save	Reset Back		





HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496498427.00 86084215.00

0.00

Amount of Paid-up Share

1496498427.00 86084215.00

0.00

Capital:



PHYMINS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Bizfile Komepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

07/09/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001391443A

Transaction No.

Company Registration No.

C050441654

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001391443A

Date/Time: 07/09/2005 10:14

Transaction

No

: C050441654

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 374.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p.	ssued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	Before Exercise	1,496,462,925	1,496,462,925	,496,462,925 1,496,462,925 Before Exercise	44,165,936
Preference Shares*	S\$1.00	2\$500,000,000	Add Exercise	2,000	2,000	5,000 Less Exercise	(2,000)
Preference Shares #	S \$1.00	2\$500,000,000	After Exercise	1,496,467,925	,496,467,925 1,496,467,925 After Exercise	After Exercise	44,160,936
	_						•

Outstanding Warrants/TSRs

જ

V IV

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

٠ ٢ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name Claire Tham

Assistant Secretary

Date

Authorised Signature

September 06, 2005

Enclosures

Designation

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$14.73	\$73,650.00	
5,000	Total value of shares exercised =	\$73,650.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





LOGOUT

MOGAL COTTANT TRANSPORTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Figure tames order again Shares payable

in cash

For a consideration other than cash

Share Capital/Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

○ No

shares.

Resolution Made

to issue shares.	
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔽
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's 😴
Description: (max 2000 characters)	

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Attachment: (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A., ROSS

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

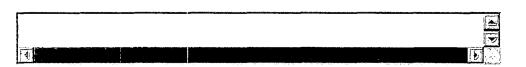
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

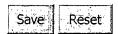
□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

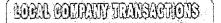


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Amount paid or due and payable on each share

Submit

Please fill in the following information. Fields marked * must be completed. List of Share Capital / For a The proyable to Resolution / **Shareholders** Summary consideration **Allottees Declaration** ានក after the of Capital other than cash **Particulars** <u>Allotment</u> **Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** 5000000000 1 Authorised Capital: DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others Number of shares: 5000

paid :	1	
due and payable :	0	
Amount of premium paid or payable on each share :	13.73	

	I was a second s	L	
	Assistant and the second of th	1 * 3 *	
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	1997 - 19 - 1994年 近代時間施工では、初二年間		15 4 2
	<u> </u>	I manage of the second	



HOME

LOGOUT

TOTAL TARGETOTS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Ohere Capital /
/slactors
Tarticulars

List of Shareholders after the allotment

Shareholder Category

Summary of Capital

To Add Allottee

ee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

S1104623A	LIM KING SENG	Individual
S1596120A	THAM YUK HANG	Individual
S1816765D	LAU KOK HUI BETTY	Individual

S6860876G ALEX BART BOK

Individual



O	.W	M	MB	OD.	B

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottoes Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No.: *	S1596120A Retrieve Details	
Identification Type: *	NRIC 🔽	
Name: *	THAM YUK HANG	
Nationality: *	SINGAPOREAN (301)	T
Mobile No :	p manufacture patter 1 miles 1 m	
Occupation:		
Email Address :		
Address Type : +	€ LocalC Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	120340 Retrieve Address	
Block/House No. :	340 🔻	
Street Name :	CLEMENTI AVENUE 5	
Unit :	# 07 - 232	
Building/Estate Name :		
Foreign Address (* if Address 7	ype is Foreign Address)	
Address :		

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Ty	rpe is Foreign Address)
Address:	
Details of Shares Allested	* Place and industrian and falls before actoric
Note: If any share or shares is/are of	* Please read instructions carefully before entering. cowned by 2 or more persons, please assign an alphabet e.g. Ato denote the . Enter the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ow (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and le	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🕞
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	06/09/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in

For a consideartion other than cash Share Capital / Allothees Particulars

List of **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Individual

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *

	gars, no refer management and the residence management of promotive more or the residence management and a
Identification No.: *	S1104623A Retrieve Details
Identification Type: *	NRIC
Name: **	Lim King Seng
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	€ LocalC Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	426105 Retrieve Address
Block/House No. :	90 🔾
Street Name :	LORONG H TELOK KURAU
Unit :	# - - - - - - - - -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
If Allottee is NOT an Indi	vidual :

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	•
Address Type :	×.
Local Address (% if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	# Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 🗔
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	06/09/2005 (dd/mm/yyyy)
	Save Reset Back



TOTAL CONTRACTOR TO THE CONTRACTOR OF THE CONTRA
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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.: *	S1816765D Retrieve Details
Identification Type : *	NRIC
Name : "	LAU KOK HUI BETTY
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type : ^	€ LocalC Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code	259313 Retrieve Address
Block/House No.	2 🔻
Street Name	: EWE BOON ROAD
Unit	: # 18 - 02
Building/Estate Name	: PRINCETON, THE
Foreign Address (* if Address	Type is Foreign Address)
Address	

Shareholder Category:	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (# if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name:	
Foreign Address (* if Address Ty	/pe is Foreign Address)
Address:	
Note : If any share or shares is/are of	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the cooking the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ow (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and is	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🖃
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	06/09/2005 (dd/mm/yyyy)
	Save Reset Back



FROM BOTTETTA LITTLE TOTAL

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{**}$ must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :		
Shareholder Category: *	Individual	
Identification No. : *	S6860876G Retrieve Details	
Identification Type: *	NRIC	
Name: *	ALEX BART BOK	***************************************
Nationality: *	DUTCH, NETHERLANDS (109)	F
Mobile No :	97528080	
Occupation :		Section 1
Email Address :	ALEXBOK@DBS.COM	The second secon
Address Type : *	€ Local← Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code	068809 Retriève Address	
Block/House No.	: 6 🔽	
Street Name	: SHENTON WAY	
Unit	: # 28 - 01	
Building/Estate Name	: DBS BUILDING	
Foreign Address (* if Address	Type is Foreign Address)	
Address		Ī
·		1

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allottee	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	06/09/2005 (dd/mm/yyyy)
	Save Reset Back







Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496467925.00 86084215.00

0.00

0.00

Amount of Paid-up Share

Capital:

1496467925.00 86084215.00





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Biafile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

06/09/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001389709A

Transaction No. Company Registration No.

C050439864

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001389709A

Date/Time: 06/09/2005 10:24

No

Transaction : C050439864

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
*************************************		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$414.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 6,760 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ď

Class of security	Par	Authorised	lssned and b	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Itstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	S\$4 000 000 000	Before Exercise	1 496 467 925	1 496 467 925	1 496 467 925 1 496 467 925 Before Exercise	44 160 936
Preference Shares*	\$\$1.00	\$\$500,000,000	Add Exercise	092'9	6,760	6,760 Less Exercise	(6,760)
Preference Shares #	S\$1.00	S\$500,000,000	Affer Exercise	1,496,474,685	,496,474,685 1,496,474,685 After Exercise	After Exercise	44,154,176

Outstanding Warrants/TSRs က

4

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at Ϋ́ Ϋ́ Υ Ϋ́

the Extraordinary General Meeting held on 18 September 1999.

Assistant Secretary Claire Tham Designation Name

Date

Authorised Signature

September 06, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

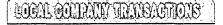
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,760	\$10.40	\$70,304.00	
6,760	Total value of shares exercised =	\$70,304.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

de stanceray matagraph at

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue \sim No shares.

Resolution Made

Registration No.: 199901152M

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting: Directors

Place of Meeting: (dd/mm/yyyy)

Resolution Type: Director's

Description: (max 2000 characters)

Browse...

(Click 'Browse' to select file for attachment)

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

filenameyyyyMMddmmsstt

Uploaded file name wll be changed by suffixing timestamp with the actual file

Attachment : (copy of resolution)

Note:

name as

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

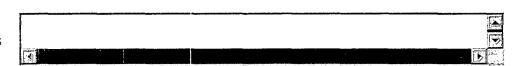
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

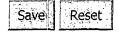
□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





THAT DATE	DANY HOLE	KATHANG .
المحل والمحدد	والمتعتبان والمتعالق	

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\ensuremath{^*}$ must be completed.

Resolution / Declaration

James payable in a selv

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6760

Amount paid or due and payable on each share

paid: 1

due and payable : 0

Amount of premium paid or

payable on each share:

Save

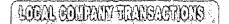
9.40

Delete Issued Share

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Sapital / -- Italitaes Purifounars

List of **Shareholders** after the allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

S1596120A S2574366J

THAM YUK HANG

AW TAI LEE

S6860876G

ALEX BART BOK

Shareholder Category

Individual

Individual

Individual



O PERMIT	·ヘー・マンドラグスからかり	فرا كهدفارة والوارق المجلسطين أمالاط	A STATE OF THE STA
the year till	inflat E E E E E E	Farit W. W. W. W.	Property in the
	上旬は異常には第1年で定り 17		Trailer P. C.
	المبتليال فرالمدن اسبواب	7711118	. : الإستقبالية الإستان المستان

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

Ι

If Allottee is an Individua	al:	
Shareholder Category: *	Individual	
Identification No.: *	S6860876G Retrieve Details	
Identification Type: +	NRIC 🔀	
Name: *	ALEX BART BOK	
Nationality: *	DUTCH, NETHERLANDS (109)	Ŧ
Mobile No :	97528080	
Occupation:		
Email Address :	ALEXBOK@DBS.COM	
Address Type: *	€ Local← Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code	068809 Retrieve Address	
Block/House No.	6 🔻	
Street Name	SHENTON WAY	
Unit	: # 28 - 01	
Building/Estate Name	DBS BUILDING	
Foreign Address (* if Address	Type is Foreign Address)	
Address		
		Í

Shareholder Category:	Company / Foreign Branch
Registration No. : +	Retrieve Details
Name :	.
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	pe is Foreign Address)
Address:	
Note: If any share or shares is/are	* Please read instructions carefully before entering. oowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the . Enter the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ov (Share Group)	ned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	06/09/2005 (dd/mm/yyyy)
	Save Reset Back



	- لسك	
HOME	LOG	OUT

LOCAL GOLDANI TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Mintees Partfculars <u>List of</u> Shareholders after the allotment

Summary of Capital

Dа	rtic	ula	rs	οf	ΔI	lot	tee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

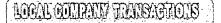
If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.:	S2574366J Retrieve Details
Identification Type: *	NRIC 🔀
Name: *	AW TAI LEE
Nationality: *	SINGAPORE P.R. (300)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	€ Local← Foreign
Local Address (* if Address Typ	pe is Local Address)
Postal Code	: 558504 Retrieve Address
Block/House No.	: 36 -
Street Name	: CHUAN TERRACE
Unit	: # - - - - - - - - -
Building/Estate Name	: CHUAN TERRACE
Foreign Address (* if Address	Type is Foreign Address)
Address	

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch
Registration No. : 4	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	pe is Foreign Address)
Address:	
Note: If any share or shares is/are	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the coowned by 2 or more persons, please assign an alphabet in the same group. Skip
this box if share(s) are owned by on Group of Share that is co-ov (Share Group)	
, , ,	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 🕞
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	06/09/2005 (dd/mm/yyyy)
	Save Reset Back





HOME	L	OGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash Share Capital / Allotices Particulars

List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

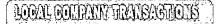
- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No. : *	S1596120A Retrieve Details	
Identification Type: *	NRIC	
Name: *	THAM YUK HANG	
Nationality: *	SINGAPOREAN (301)	Y
Mobile No :		
Occupation :		
Email Address :		
Address Type: *	€ Local← Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 120340 Retrieve Address	
Block/House No.	: 340 ▼	
Street Name	: CLEMENTI AVENUE 5	
Unit	: # 07 - 232	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

If Allottee is NOT an Individual:

Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	•
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name:	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-ov (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	1760
c) Class of shares allotted :	Ordinary 💽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	06/09/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the <u>allotment</u>

Summary of Capital

Share Capital (1)

Class of Shares:

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496474685.00 86084215.00

0.00

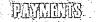
0.00

Amount of Paid-up Share

1496474685.00 86084215.00

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

06/09/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001389735A

Transaction No. Company Registration No. Company Name

C050439896 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001389735A

Date/Time: 06/09/2005 10:33

No

Transaction : C050439896

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 404.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<u>HOME</u>	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 3,420 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	tanding Shares
!	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,496,474,685 3,420 1,496,478,105	,496,474,685 1,496,474,685 Before Exercise 3,420 3,420 Less Exercise 496,478,105 1,496,478,105 After Exercise	1,496,474,685	44,154,176 (3,420) 44,150,756

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

ďď ΖΖ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at he Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Assistant Secretary

Designation

Date :

Authorised Signature

September 06, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

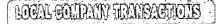
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,420	\$14.73	\$50,376.60	
3,420	Total value of shares exercised =	\$50,376.60	
	,		

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable

For a other than cash

<u>Share</u> consideration Capital/Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in Yes general meeting to issue ⊂ No shares.

Resolution Made

o issue shares.	
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🖳
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's 🔻
Description: * (max 2000 characters)	
	To the second se
Attachment • •	

Browse...

(Click 'Browse' to select file for attachment)

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

filenameyyyyMMddmmsstt

(copy of resolution)

Uploaded file name wll be changed by suffixing timestamp with the actual file

Note:

name as

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

T 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

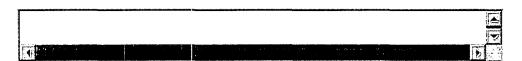
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

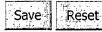
□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





FOEU	GOURA	MM	NOCE	HOLD	,

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

where payable in Cush

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3420

Amount paid or due and payable on each share

paid: 1

Amount of premium paid or

payable on each share:

due and payable: 0

13.73

Save

Delete Issued Share

Reset

Back





LOGOUT

LOGAL GOLDANN TRANSCEPIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Chare Capitol / Successor Samboumer <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

G128143(6)

LI CHEE CHUNG

Shareholder Category

Individual



					MILL
FORT GOLLELL	MAISASTORS.			HOME	LOGOUT
Return of Allot	tment of Shares	;		÷	Submit
Please fill in the follo	wing information. Field	is marked * must be o	completed.		
Resolution / Declaration	Share payable in cash	For a consideartion other than cash	Sharo Capitai / «Notteos Pardoulars	List of Shareholder after the allotment	<u>Summary</u> of Capita
Particulars of	Allottee				
	e whether the a	illottee is an In	dividual:*		
● Allottee is a	an Individual NOT an Individu	ıal			
If Allottee is a	n Individual :				
Shareholder Ca	tegory: * Ind	ividual			
Identification No	o.:* G12	8143(6)	Retrieve De	tails	
Identification Ty	/pe: PAS	SPORT/ OTHERS			
Name: *	ПC	HEE CHUNG			
Nationality: *	НОІ	ng kong residen	Т (332)		X
Mobile No :					
Occupation:	J	The state of the educate and the educate Company of the educate Comp	Marie California - Alberta Marie - Agrico - Alberta - Agrico -	Mark the court of contractions of the	4
Email Address :					
Address Type :	у.	ocal Foreign			
Local Address (* if Address Type is Lo	cal Address)			
F	Postal Code :	Retriev	e Address		
Block,	/House No. : 🔀				
St	treet Name :				
	Unit:#				
Building/Es	state Name :				

Address: FLAT B, 52/F, TOWER 9, ISLAND RESORT

28 SIM SAI WAN ROAD, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category 🤔 🗀	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name:	
Foreign Address (* if Address Ty	pe is Foreign Address)
Address:	
Details of Shares Allotted	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the c. Enter the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and i	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	3420
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	06/09/2005 (dd/mm/yyyy)
	Save Reset Back





LOSAL COLLECTIONS AND ASSOCIATIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Capital:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496478105.00 86084215.00

0.00 0.00

Amount of Paid-up Share

1496478105.00 86084215.00





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Eizfile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

(-4)

• Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

06/09/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAMALIE

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001389769A

Transaction No. Company Registration No.

C050439933 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

Date/Time: 06/09/2005 10:41

RECEIPT

Receipt No : ACR0000001389769A

Transaction : C050439933

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 394.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

	
HOME	LOGOUT



September 07, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan

Bank Executive

(65) 6878 5912

encs

DBS Group Holdings Ltd

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- endorsed shares certificate to the Exchange.) Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the
- In respect of each class of securities, to furnish the following details:

._

44,148,756	,480,105 After Exercise	1,496,480,105	1,496,480,105 1,496,	After Exercise	S\$ 500,000,000		Preference Shares #
(2,000)	Less Exercise	2,000 1	2.000	Add Exercise	S\$ 500.000.000	S\$1.00	Preference Shares*
44,150,756	Before Exercise	1,496,478,105 1,496,478,105 Before Exercise	1,496,478,105	Before Exercise	S\$1.00 S\$4,000,000,000	S\$1.00	Ordinary Shares
		€	Shares		Capital	value	
Outstanding Shares	Options Granted & Outstanding Shares	are capital	Issued and paid-up ordinary share capital	Issued and p	Authorised	· Par	Class of security

- ယ Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds
- 4. the Extraordinary General Meeting held on 18 September 1999 We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at

ZZ DD

: Jeannie Hui

Name

Assistant Secretary

Authorised Signature

Date

September 07, 2005

Designation Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

ESOS SCHEDULE

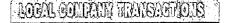
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$12.27	\$24,540.00	
		·	
2,000	Total value of shares exercised =	\$24,540.00	
,			

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked # must be completed.

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u> <u>Shareholders</u> <u>after the</u> allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

⊂ No

shares.

Resolution Made

to issue shares.

Registration No.: 199901152M

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting: Directors
Place of Meeting: (dd/mm/yyyy)

Date of Meeting: Director's
Description: (max 2000 characters)

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Attachment : (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as

(Click 'Browse' to select file for attachment)

Browse...

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

□ 112914204 / JOHN A. ROSS

T 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

T S0234644C / KWA CHONG SENG

☐ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

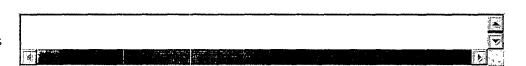
S1786987F / CLAIRE THAM LI MEI

□ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

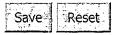
□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

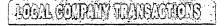


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

symble ev

Resolution_/ **Declaration**

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Delete Issued Share

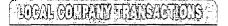
Amount of premium paid or

payable on each share:

Reset*

Back:





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

i ine Capitel / Litertoes Hidustors List of Shareholders after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

E615313(9)

CHUNG CHIK KAU MICHAEL

Shareholder Category

Individual



مستجيب سيده هيددوست سيدر	The state of the s
Toward and an	الأراك المراجع والمراجع المراجع المراجع والمراجع والمراجع والمراجع والمراجع والمراجع والمراجع والمراجع والمراجع
DEVIVORE AT	K. A. I. F. M. M. I. M. T. M. M. M. M. M. M. M. W. V. L. R. D
24 15 E 112	
TOTAL BOLL BY	2 * Rick 60 L K1 654 : 0 61 E 7 L ME (The L 4 " 2) Link " 2 1 E 7 E 7 E 7

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked # must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Ripre Cupitor / Principp Stribtland <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category:	Individual
Identification No.: -	E615313(9) Retrieve Details
Identification Type:	PASSPORT/ OTHERS 🔻 /
Name: *	CHUNG CHIK KAU MICHAEL /
Nationality: **	HONG KONG RESIDENT (332) /
Mobile No :	
Occupation:	
Email Address :	
Address Type :	C Local Foreign /
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name:	
Foreign Address (* if Address 3	Type is Foreign Address)
: Address :	FLAT C, 27/F, BLOCK 4
	CITY GARDEN NORTH POINT, HONG KONG /

Shareholder Category:	Company / Foreign Branch
Registration No.:	Retrieve Details
Name:	
Address Type :	74
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address T	pe is Foreign Address)
Address :	
	* Please read instructions carefully before entering.
Group and enter the same in the bothis box if share(s) are owned by on	oowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the . Enter the same alphabet in the box for every allottee in the same group. Skip / one person.
Group of Share that is co-ov (Share Group)	ned:
If share(s) is/are co-owned, only \underline{one} subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	2000 /
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099) /
e) Date of allotment:	07/09/2005 (dd/mm/yyyy)
·	Save Reset Back



HOME

LOGOUT

Return of Allotment of Shares

ROOM MANAGEMENT AND THE PROPERTY OF THE PROPER

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the allotment

Subarasay ា ខេត្តដែន

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496480105,00 86084215.00

0.00

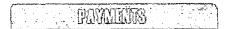
Amount of Paid-up Share

Capital:

1496480105,00 86084215.00

0.00





Payment Application

Lifter any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Stafile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

• Deposit Account Service

Payment Mode:

○ Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

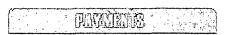
07/09/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001391341A

Transaction No. Con

Company Registration No.

C050441533

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001391341A

Date/Time: 07/09/2005 09:37

No

Transaction : C050441533

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	ty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
***************************************		Total (S\$) :		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 384.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

	100011
HOME	LOGOUT